

Financial and Credit Adviser Profiles

Date Prepared 3rd February 2025 James Uezzell Profile v1.1

About James Uezzell

James Uezzell is an Authorised Representative (AR number 422552) and credit representative (CR number 422676) of the Licensee.

This document forms Part B of this Financial Services and Credit Guide and must be read together with Part A - Practice profile.

Contact details

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Advice and services I can provide

I am authorised to provide the services listed in the Our advice and services section of this Guide.

In addition to the areas listed in that section, I can also advise on:

- Margin lending facilities
- Self-managed super funds & limited recourse borrowing
- Aged Care

How am I paid?

I receive the following from our practice:

- Salary
- Dividends

James is a director of Precept Financial Services and receives a salary plus dividends from the practice.