Financial and Credit Adviser Profiles

Date Prepared 3rd February 2025 Ryan Sullivan Profile v1.1

This document forms Part B of this Financial Services and Credit Guide and must be read together with Part A - Practice profile.

About Ryan Sullivan

Ryan Sullivan is an Authorised Representative (AR number 1270566) and credit representative (CR number 513346) of the Licensee.

Contact details

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Advice and services I can provide

I am authorised to provide the services listed in the Our advice and services section of this Guide.

In addition to the areas listed in that section, I can also advise on:

- Margin lending facilities
- Self-managed super funds & limited recourse borrowing
- Aged Care

How am I paid?

I receive the following from our practice:

- Salary
- Bonus
- Dividends

Ryan is an employee & shareholder of Precept Financial Services and receives a salary plus bonus payable where predetermined performance-based criteria and achievement of business goals are met plus dividends from the business.