

# Financial and Credit Adviser Profiles

Date Prepared 27<sup>th</sup> January 2026 Gregory O'Connell Profile v1.2

This document forms Part B of this Financial Services and Credit Guide and must be read together with Part A - Practice profile.

## About Gregory O'Connell

Gregory O'Connell is an Authorised Representative (AR number 0428784) and credit representative (CR number 428787) of the Licensee.

### Contact details

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### Advice and services I can provide

I am authorised to provide the services listed in the Our advice and services section of this Guide.

In addition to the areas listed in that section, I can also advise on:

- Margin lending facilities
- Self-managed super funds & limited recourse borrowing
- Aged Care

### How am I paid?

I receive the following from our practice:

- Salary
- Bonus

Gregory is an employee of Precept Financial Services and receives a salary plus bonus payable where predetermined performance-based criteria and achievement of business goals are met.